10/02/2013

YMCA of the Greater Twin Cities **Personal Pricing Plan Program Application** 

Submit to: http://ymcamn.org/contact\_us **Customer Service Center** Mail to: 651 Nicollet Mall, Ste. 500 Name (P) 612 230 9622 (F) 612 223 6322 Minneapolis, MN 55402

### **Income Verification Guidelines**

Each applicant will need to provide a copy of their previous year end 1040 federal tax returns, and any additional documents showing a the financial support they receive. Each working adult will need to provide a copy of their federal tax forms. If you are not required to file taxes. vou will need to provide a minimum of (but not limited to) 2 documents showing your yearly projected income, financial support ar proof of dependents (please see page 4 for list of approved documentation)

Applicants who do not have copies of their federal tax return or are not required to file taxes may go to the www.ssa.gov online resource to receive a free statement that verifies they have filed their return or are not required to, by law. Handwritten tax forr will not be accepted. Did you file taxes? Yes No [Note: This information will not be shared with anyone.]

## Household Total Yearly Income & Financial Support

[Please indicate the type and amount of income for all adult members of the household and provide documentation]

Adult(s) 1 2	Amount(s) per Adult	Adult(s) 1 2	Amount(s) per Adult				
O O Alimony		O O Rental Income					
O O Child Support		O O Retirement Income					
O O Dividend/Interest		O O Social Security Income					
O O Family Support		O O Supplemental Social Security					
O O Food Support		O O Student Loans/Work Study					
O O Government Assistance		O O Student Stipend					
O O Housing Assistance		O 🔿 Tips, etc.					
O O MFIP Stipend		O O Unemployment Compensation					
O O Military/Government [LES* required]		O O Veterans Benefits					
O O Pension Income		O O Wages					
TOTAL		TOTAL					
TOTAL YEARLY GROSS INCOME & FINANCIAL SUPPORT \$							
Does the above information accurately reflect	your yearly Income?	Yes No					

What is the maximum family contribution you can make towards your child(ren)/family camp experience?

total

\$



If not, please explain:

1

FOR YOUTH DEVELOPMENT FOR HEALTHY LIVING FOR SOCIAL RESPONSIBILITY

Date:

Phone

Primary Applicants Customer #

Received At

## Applications that are incomplete will be returned without being processed



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Customer Service Center (P) 612 230 9622 (F) 612 223 6322			FOR YOUTH DEVELOPMENT FOR HEALTHY LIVING FOR SOCIAL RESPONSIBILITY		
Have you submitted a pa	per registration form or register	-	Yes <u>No</u> se indicate below.		
Please Indicate What Car	mp You Would Like Personal Pri		se mulcale below.		
Overnight Camp Camp Icaghowan Camp Ihduhapi Camp St. Croix	<u>Wilderness Camp</u> Camp Menogyn Camp Widjiwagan	<u>Family Camp</u> Camp duNord Camp Northern Lights			
	en)/family registered prior to your ap		YesNo		
	u will be billed for the full camp fees mited for the selected camp.	5.			
Personal Information	n (please print)				
Name of Adult #1 Applicant		Birthdate	Gender		
Name of Adult #2 Applicant		Birthdate	Gender		
Street Address		City	State Zip		
Adult #1 Home Phone	Adult #1 Cell Phone	e Adul	Adult #1 Email Address		
Adult #2 Home Phone	Adult #2 Cell Phone	e Adul	Adult #2 Email Address		
Family Information (	exclude all adults listed above	e. please print)			
Dependent #1 Name		Birthdate	Gender		
Dependent #2 Name		Birthdate	Gender		
Dependent #3 Name		Birthdate	Gender		
Dependent #4 Name		Birthdate	Gender		
Dependent #5 Name		Birthdate	Gender		

Personal Pricing Scholarship awards are supported by contributions to the Annual Community Support Campaign and provides assistance for qualifying applicants

Total Number of Adults in Household

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FOR YOUTH DEVELOPMENT FOR HEALTHY LIVING FOR SOCIAL RESPONSIBILITY

# Are there special family circumstances we should be aware of? Y/N

(If Yes, Please explain below)

Please provide a narrative to explain why this experience of attending a YMCA camp would benefit your child(ren)/family

Are there any additional circumstances that we should be aware of and take into consideration?

Each year, the YMCA of the Greater Twin Cities raises funds through the Annual Community Support Campaign. Without the support of donors, the personal pricing scholarship program would not be possible. One of the most valuable ways we keep donors committed is to say "thank you!" Our donor have said time and time again that receiving a thank you note from a recipient of a personal pricing scholarship is the most meaningful form of thanks they can receive. We encourage you and your child(ren) to write a thank you note describing what the program experience has meant to your family.

MAY WE SHARE YOUR STORY ON WHAT THE PROGRAM EXPERIENCE HAS MEANT TO YOUR CHILD AND YOUR FAMILY?

Yes, please contact me

No, not at this time

Payments must be made on/or before the due date. By signing below, I affirm that the above provided information is accurate, truthful, and comprehensive.

Signature of Applicant #1:	x			Date:	/	/		
Signature of Applicant #2:	x				Date: _	/	/	
FOR OFFICE USE ONLY					Exception:	Yes (attach	doc)	◯ No
Adjusted Gross Income: <u></u>		Approved %:	/	/	Expiration Date:			
Family Size Total:		Approval Date:			Approved By:			

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## **INCOME & FINANCIAL SUPPORT VERIFICATION DOCUMENTATION** [if income taxes were not filed]

For any sources of income not demonstrated on your federal 1040, or in the event you are not legally required to file taxes and have secured the appropriate proof of your status, please provide a minimum of 2 forms of income verification.

- 1 Social Security Income (SSI) or Social Security Disability Income (SSDI)
- 2 Government Assistance Statement (re: food stamps, grants, loans, cash allowances, rental assistance, childcare assistance)
- 3 Most recent Leave and Earnings Statement are required for all Military and Government employees
- 4 Unemployment Statement
- 5 Letter of Termination from employer
- 6 Pay Stubs for each working adult (covering 4 consecutive weeks)
- 7 Self Employed: 1040 Schedule C worksheet or quarterly income statement
- 8 MNCare or Medical Assistance (MA) letter stating who is eligible or covered (a copy of the card is not acceptable documentation)
- 9 Pensions or Retirement
- 10 Child Support Income & Alimony Payments
- 11 Bank Statements that show income (minimum of 3 consecutive months)
- 12 Letter of Financial Statement from an organization that has knowledge of the applicant's financial support status, household size, and situation. This must b on letterhead and cannot be a relative, friend, or a YMCA staff person. This is not required unless needed for a second verification)
- 13 Students: work study income, student loan living expense portion, loan disbursement letter

PLEASE NOTE: If there is no current income verification, zero income, negative income, or lack of approved documentation of income, a Personal Pricing award cannot be processed.

#### **PROOF OF DEPENDENT(S)** [if not listed on your 1040 tax return]

Provide a minimum of 1 document of dependency verification if child is not included on the federal 1040 tax form

- 1 Free School Lunch Program Letter
- 2 Social Security Income (SSI) or Social Security Disability Income (SSDI): benefit will be addressed to parent, but child's name will be listed on the same doc
- 3 Professional Letter from Landlord
- 4 Government Assistance Documentation listing household size
- 5 MNCare or Medical Assistance documentation or letter stating who is eligible or insured with the same address listed as parent or guardians (a copy of the card is not acceptable documentation)
- 6 If Renting/Leasing children's name is listed on lease as living in the household
- 7 Child Support Statement showing how much they are paying out, receiving, or showing 50% custody if the children are not claimed as dependents when fil taxes each year
- 8 Report Card from School with parent or guardian's name present
- 9 Transfer of Parental Rights notarized or legal documentation
- 10 Custody Agreement legal documentation or a signed document on letterhead from a mediator
- 11 Adopted or Foster Children documentation (foster child GA income should be included in total income)
- 12 Letter from a Guardian Ad Litem working with the family

## **DOCUMENTATION RESOURCES**

- 1 Social Security Office at (800) 722-1213 or TTY (800) 325-0778 or www.ssa.gov
- 2 http://unemploymentmn.com/ Member can log on and get most current documentation
- 3 www.irs.gov or (800) 829-1040 for PDF of official taxes. Handwritten taxes will not be accepted
- 4 http://www.guardianadlitem.org/index1.asp for custody information
- 5 https://www.ebtedge.com/gov/portal/CardholderLogon.do Showing food benefit authorization amount